

MINORITY SHAREHOLDERS WATCH GROUP
BADAN PENGAWAS PEMEGANG SAHAM MINORITI BERHAD
(Incorporated in Malaysia – Registration No.: 200001022382 (524989-M))

New Straits Times, Business Times – Monday, 3 March, 2025

MSWG AGM/EGM WEEKLY WATCH
3 - 7 MARCH 2025

MSWG had issued AGM/EGM letter to the following PLCs for their shareholders meeting held from 3 – 7 March 2025.

The extraction of the question raised in the letter is highlighted here. For the details of other questions, please login to MSWG website at www.mswg.org.my.

One of the points of interest to be raised:

Company	Points/Issues to Be Raised
Notion VTec Berhad (AGM)	<p>The Hard Disk Drive ("HDD") segment and Electronic Manufacturing Services ("EMS") segment experienced significant revenue growth of 69% and 79%, respectively, with revenue increasing to RM133.3 million and RM189.9 million. The growth was primarily driven by the tailwind of both AI and data centre growth. [Pages 9 & 10 of AR2024]</p> <p>In light of recent U.S. restrictions on AI-related chips, which may in turn slow data centre expansion, what is the Board's view on the potential impact of these developments on the demand for the Group's HDD and EMS products?</p>

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