

MINORITY SHAREHOLDERS WATCH GROUP

BADAN PENGAWAS PEMEGANG SAHAM MINORITI BERHAD

(Incorporated in Malaysia – Registration No.: 200001022382 (524989-M))

New Straits Times, Business Times – Monday, April 4, 2022

MSWG AGM/EGM WEEKLY WATCH **4 - 8 APRIL 2022**

MSWG had issued AGM/EGM letter to the following PLCs for their shareholders meeting held from 4 - 8 April 2022.

The extraction of the question raised in the letter is highlighted here. For the details of other questions, please login to MSWG website at www.mswg.org.my

One of the points of interest to be raised:

Company	Points/Issues to Be Raised
LPI Capital Bhd (AGM)	<p>LPI also registered a lower customer retention rate of 78.5% as compared to 79.9% and 83.7% in the two previous financial years (page 50 of Annual Report 2021).</p> <p>Does the decline suggest that LPI products are losing its appeals to customers? Was the declining customer retention rate an industry-wide phenomenon experienced by other players as well? What is the average customer retention rate within the general insurance industry?</p>
Kumpulan H&L High-Tech Berhad (AGM)	<p>Despite the Movement Control Order ("MCO") and the Covid-19 pandemic which affected the Group's production and export capacity in FY2020 as well as FY2021, the manufacturing business segment generated a better profit margin in FY2021 than FY2020 due to the fluctuation of demand and supply of certain raw materials. (page 8 of AR2021).</p> <p>(a) Is the demand for the Group's products and profit margins sustainable, going forward? Which of the Group's products will drive revenue growth for financial year ending 2022?</p> <p>(b) The plastic segment also experienced a spike in profit margin due to supply chain crisis as well as increase in demand from the medical sector due to the Covid-19 healthcare crisis. (page 8 of AR2021) How and to what extent will the Russia-Ukraine war impact the Group's plastic segment?</p>

INFOGRAPHIC NS1